



Education & Skills  
Funding Agency

Education and Skills Funding Agency  
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[www.education.gov.uk/efa-enquiry-form](http://www.education.gov.uk/efa-enquiry-form)

05 March 2020

**Dear colleague**

**Your annual funding letter for 2020 to 2021**

Please find below your allocation statement for the 2020 to 2021 academic year.

Your statement sets out your general annual grant (GAG) funding.

**Understanding your allocation statement**

There is a range of information available to help you understand your allocation statement:

- The [academy general annual grant allocation guide](#) sets out a detailed explanation of each aspect of the allocation statement;
- we've published more information on [academies revenue funding](#), including funding paid outside of GAG.

**Contact us**

We hope this material provides all the information you need, but please contact us via the [enquiry form](#) if you have any further questions about your allocation statement.

I would like to take this opportunity to wish you every success for the year ahead.

Yours faithfully,

**Owen Jenkins**

**Deputy Director  
Academies & Maintained Schools Division: Funding Directorate  
Education and Skills Funding Agency**

# Annual Letter of Funding

## Academy general annual grant allocation statement: 2020 to 2021

Name	Loose Primary School
LA name	Kent
LAESTAB	8862044
UPIN	141252
UKPRN	10068467
URN	146143
Opening date	01 September 2018

### 1. Breakdown of academic year 2020 to 2021 school allocation

School budget share (excl. rates)	£2,463,750.00	See table A
<i>of which, notional SEN funding</i>	£228,204.60	See table A
Minimum funding guarantee	£0.00	See table B
Post-opening grant (start-up grant)	£0.00	See table C
<b>Total school allocation</b>	<b>£2,463,750.00</b>	

### 2. Breakdown of academic year 2020 to 2021 high needs allocation

Pre-16 high needs place funding	£0.00	See table D
Post-16 high needs place funding	£0.00	See table E
<b>Total high needs allocation</b>	<b>£0.00</b>	(Excludes any top-up funding from LA)

### 3. Breakdown of 16-19 allocation

Programme funding - formula	£0.00	Please see your 16-19 statement
Formula protection funding	£0.00	
Student financial support funding	£0.00	
Industry placements funding	£0.00	
Advanced maths premium funding	£0.00	
High value course premium funding	£0.00	
<b>Total 16-19 allocation including student financial support funding</b>	<b>£0.00</b>	

<b>Total allocation (1+2+3)</b>	<b>£2,463,750.00</b>
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Information on funding lines that are in addition to GAG will be provided separately (pupil premium, for example).

[Guidance](#) to help you understand your GAG statement is available.

Your allocation does not include funding for national non-domestic rates (NNDR). This is because you should claim separately for the funding required using an [online claim form](#). Payment is made in full within two months of the claim being submitted.



Table A - academic year 2020 to 2021 school budget share

Name	Loose Primary School
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Factor	Description	Rate	Weighting	Pupils	Sub-total	SEN %
1. Basic entitlement age weighted pupil unit (AWPU)	Primary (including reception)	£2,838.69	1.000000	657	£1,865,021.92	0.00
	Key stage 3	£3,992.25	1.000000	0	£0.00	0.00
	Key stage 4	£4,531.78	1.000000	0	£0.00	0.00
2. Deprivation	Primary IDACI band F	£210.15	0.214612	657	£29,630.74	100.00
	Primary IDACI band E	£250.18	0.006088	657	£1,000.65	100.00
	Primary IDACI band D	£375.26	0.021309	657	£5,253.68	100.00
	Primary IDACI band C	£405.28	0.031963	657	£8,510.83	100.00
	Primary IDACI band B	£435.30	0.031963	657	£9,141.26	100.00
	Primary IDACI band A	£600.42	0.000000	657	£0.00	100.00
	Secondary IDACI band F	£300.21	0.000000	0	£0.00	100.00
	Secondary IDACI band E	£405.28	0.000000	0	£0.00	100.00
	Secondary IDACI band D	£535.37	0.000000	0	£0.00	100.00
	Secondary IDACI band C	£580.41	0.000000	0	£0.00	100.00
	Secondary IDACI band B	£625.44	0.000000	0	£0.00	100.00
	Secondary IDACI band A	£840.59	0.000000	0	£0.00	100.00
	Primary free school meals (FSM)	£450.32	0.070015	657	£20,714.42	0.00
	Primary FSM6	£324.23	0.094801	657	£20,194.23	100.00
	Secondary FSM	£450.32	0.000000	0	£0.00	0.00
Secondary FSM6	£591.41	0.000000	0	£0.00	100.00	
3. Children looked-after (CLA)	CLA	£0.00	0.000000	657	£0.00	0.00
4. Prior attainment	Primary attainment: low primary prior attainment	£1,065.75	0.197509	657	£138,294.77	100.00
	Secondary attainment: secondary pupils not achieving the expected standards in KS2 tests	£1,611.13	0.000000	0	£0.00	100.00
5. English as an additional language (EAL)	Primary EAL band 1	£0.00	0.007067	657	£0.00	100.00
	Primary EAL band 2	£0.00	0.015901	657	£0.00	100.00
	Primary EAL band 3	£535.37	0.028269	657	£9,943.37	100.00
	Secondary EAL band 1	£0.00	0.000000	0	£0.00	100.00
	Secondary EAL band 2	£0.00	0.000000	0	£0.00	100.00
	Secondary EAL band 3	£1,441.01	0.000000	0	£0.00	100.00
6. Mobility (over 6% applicable only)	Primary pupils starting school outside of normal entry dates (proportion above 6%)	£0.00	0.000000	657	£0.00	0.00
	Secondary pupils starting school outside of normal entry dates (proportion above 6%)	£0.00	0.000000	0	£0.00	0.00
<b>Total pupil-led factors</b>					<b>£2,107,705.87</b>	

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Table A (continued) - academic year 2020 to 2021 school budget share

Factor	Description	Rate	Weighting	Sub-total	SEN %
7. Sparsity	Sparsity funding (see further details in Table A.1)	-	-	£0.00	0.00
8. Lump sum	Primary lump sum	£120,084.00	1.000000	£120,084.00	5.19
	Secondary lump sum	£114,480.08	0.000000	£0.00	4.65
9. Split sites	Split sites	£0.00	1.000000	£0.00	0.00
10. PFI	PFI	£0.00	1.000000	£0.00	0.00
11. London fringe	London fringe	£0.00	1.000000	£0.00	-
<b>Total other factors</b>				<b>£120,084.00</b>	
MPPFL rate	Minimum per pupil funding level rate			£3,750.00	
MPPFL adjustment	Total adjustment required to ensure the academy meets the MPPFL rate set by the local authority			£235,960.13	0.00
<b>Total school budget share (excluding NNDR)</b>				<b>£2,463,750.00</b>	
<b>of which, notional SEN Budget</b>				<b>£228,204.60</b>	



## Table B - academic year 2020 to 2021 minimum funding guarantee

Name	Loose Primary School
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### **Academic year 2019 to 2020 information**

#### **B.1 Calculation of baseline for academic year 2019 to 2020**

<b>1. Full year pre-16 academic year 2019 to 2020 school budget share</b>	<b>£2,227,000.00</b>	<b>Full year allocation</b>
2. Lump sum (including fringe) in LA's funding formula for academic year 2020 to 2021	£120,084.00	
3. Academic year 2020 to 2021 sparsity value (including taper)	£0.00	
4. Approved MFG exclusions for academic year 2019 to 2020	£0.00	
5. Technical adjustments to academic year 2019 to 2020 baseline	£0.00	
<b>6. Adjusted pre-16 academic year 2019 to 2020 school budget share</b>	<b>£2,106,916.00</b>	<b>= 1 - 2 - 3 - 4 - 5</b>
<b>7. Academic year 2019 to 2020 pupil NOR</b>	<b>655</b>	
<b>8. Academic year 2019 to 2020 MFG unit value</b>	<b>£3,216.67</b>	<b>6 / 7</b>
9. Minimum value per pupil	£3,232.75	= 8 x (1+21)

### **Academic year 2020 to 2021 information**

#### **B.2 Calculation of MFG budget for academic year 2020 to 2021**

<b>10. Academic year 2020 to 2021 school budget share</b>	<b>£2,463,750.00</b>	<b>Full year allocation</b>
11. Lump sum (including fringe) in LA's funding formula for academic year 2020 to 2021	£120,084.00	
12. Academic year 2020 to 2021 sparsity value (including taper)	£0.00	
13. Approved MFG exclusions for academic year 2020 to 2021	£0.00	
14. Academic year 2020 to 2021 technical adjustments	£0.00	
<b>15. Total MFG budget for academic year 2020 to 2021</b>	<b>£2,343,666.00</b>	<b>= 10 - 11 - 12 - 13 - 14</b>
<b>16. Academic year 2020 to 2021 pupil NOR</b>	<b>657</b>	
<b>17. Academic year 2020 to 2021 MFG unit value</b>	<b>£3,567.22</b>	<b>15 / 16</b>
18. Academic year 2020 to 2021 guaranteed level of funding	£2,123,916.08	9 x 16



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Table B (continued) academic year 2020 to 2021 minimum funding guarantee

<b>MFG and scaling/capping calculation</b>		
<b>B.3 Application of MFG floor and scaling/capping</b>		
19. Does the LA apply capping and scaling?		No
20. Has growing school criteria been met?		No
21. MFG floor		0.50%
22. LA capping factor		0.00%
23. LA scaling factor		0.00%
24. Percentage change in MFG unit value between academic years 2019 to 2020 and 2020 to 2021		10.90% = (17 - 8) / 8
25. Extent to which percentage change falls below MFG floor		0.00% = IF (24 < 21, 21 - 24) ELSE 0
<b>26. MFG adjustment value (applying MFG floor)</b>		<b>£0.00 = 25 x 16 x 8</b>
27. Extent to which percentage change exceeds cap		10.90% = IF (24 > 22, 24 - 22) ELSE 0
28. Scale factor applied to excess above cap		0.00% = 27 x 23
<b>29. Affordability value adjustment (applying scale factor above cap)</b>		<b>£0.00 If capping applies = 28 x 16 x 8</b>
<b>30. Minimum per pupil funding level (post cap and scale)</b>		<b>£0.00</b>
<b>31. Overall net adjustment (MFG minus affordability plus MPPFL adjustment)</b>		<b>£0.00 = 26 - 29 + 30</b>
32. Academic year 2020 to 2021 MFG budget after MFG and affordability adjustments	£2,343,666.00	= 15 + 31
33. Academic year 2020 to 2021 MFG unit value after MFG and affordability adjustments	£3,567.22	= 32 / 16
34. Percentage change in MFG unit value after adjustments		10.90% = (33 - 8) / 8
<b>35. Total academic year 2020 to 2021 school budget share (excluding rates)</b>	<b>£2,463,750.00</b>	<b>= 10 + 31</b>



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Table C - academic year 2020 to 2021 post-opening grant (start-up grant)

1.	Start-up grant part A	£0.00
2.	Start-up grant part B – formulaic allocation	£0.00
3.	Post-opening grant – per pupil resources	£0.00
4.	Post-opening grant – leadership diseconomies	£0.00
5.	<b>Total post-opening grant (start-up grant) allocation</b>	<b>£0.00 = 1 + 2 + 3 + 4</b>

Table D - academic year 2020 to 2021 pre-16 high needs place funding

	Type	Place numbers	Annual per place unit value	Total pre-16 allocation
1.	Special unoccupied	0	£10,000.00	£0.00
2.	Special occupied	0	£6,000.00	£0.00
3.	Alternative provision	0	£10,000.00	£0.00
4.	<b>Total pre-16 high needs place funding</b>			<b>£0.00 = 1 + 2 + 3</b>

Table E - academic year 2020 to 2021 post-16 high needs place funding

Place numbers	Annual per place unit value	Total post-16 allocation
0	£6,000.00	£0.00

Table F - academic year 2020 to 2021 pupil matrix

	Reception uplift	Primary	Secondary	Post-16	Total	
	1	2	3	4		
SBS	0	657	0	N/A	657	= 1 + 2 + 3
MFG	N/A	657	0	N/A	657	= 2 + 3